



Development of standalone 5G have access to greater coverage and lower latency. Utilizing a cloud-based architecture, 5G SA will provide a better user experience and pave the way for technologies such as autonomous vehicle automation and precision robotic

# **Overview**

The development of standalone 5G (5G SA) marks a significant milestone in the evolution of telecommunications technology, promising greater coverage and lower latency compared to previous generations. Unlike non-standalone 5G (5G NSA), which relies on existing 4G infrastructure for certain functions, standalone 5G operates independently, offering enhanced capabilities and paving the way for transformative applications in various sectors. One of the key advantages of standalone 5G is its ability to provide wider coverage, reaching areas that were previously underserved or inaccessible with traditional networks. This expanded coverage is achieved through a combination of advanced radio technologies, such as beamforming and massive MIMO (Multiple Input Multiple Output), along with the use of higher frequency bands that can transmit data over longer distances.



Lower latency is another critical aspect of standalone 5G, enabling near real-time communication between devices and networks. This ultra-low latency, often in the range of milliseconds, is essential for applications that require instant responsiveness, such as remote surgery, industrial automation, and immersive virtual reality experiences. By reducing latency, standalone 5G opens up possibilities for seamless and interactive connectivity across various domains. The adoption of a cloud-based architecture is instrumental in harnessing the full potential of standalone 5G. By leveraging cloud infrastructure and virtualization technologies, 5G SA networks can dynamically allocate resources, optimize performance, and scale according to demand. This flexibility not only enhances network efficiency but also enables rapid deployment of new services and applications.

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## Client Challenges/Requirements

The client from the telecommunication industry wanted to analyze opportunities for investment in standalone 5G (5G SA) technology, business collaboration or partnership with automotive and industrial automation solution providers for digital transition.

The client approached Data Bridge Market Research to understand the current 5G services market scenario. The client asked for the following information/requirements:



### DBMR Approach/Research Methodology

Data Bridge Market Research followed in-depth market research to provide valuable insights based on client requirements. DBMR's approach or research methodology for the 5G services market is explained below:

- Market Trend Analysis: We conducted an in-depth analysis of the 5G services market within the robotics and autonomous vehicle categories, including the study of industry reports and global, regional and country-level analysis of market trends, value chain analysis, key drivers, restraints, opportunities and challenges which can impact the overall market growth of digital education market
- Competitive Analysis: We conducted an analysis of major market competitors based on various metrics such as company revenue analysis, market share analysis, vendor positioning grid, and application coverage grid, among others



Application/Use Case Identification: Through close collaboration with the client's stakeholders, we identified specific applications or use cases where standalone 5G could bring significant value to the automotive and robotics sectors. These included developing technologies for real-time communication, precise control, and advanced operations, revolutionizing mobility and automation in various industries

Technology Evaluation: We assessed various digital technologies available in the automotive and robotics sector, evaluating their compatibility with the client's objectives and requirements. The requirement of ultra-low latency, high-speed connectivity, edge computing, network slicing, massive MIMO, beamforming, and cloud-based infrastructure for advanced operations and communication have emerged as the driving force

Regulatory Assessment: We conducted a thorough assessment of the regulatory landscape and safety considerations in standalone 5G technology End User Analysis: We conducted in-depth research to analyze potential customers for 5G services in the automotive and robotics sectors, along with possible applications. We also analyzed potential investment opportunities for the client

behind the rapid technological advancements in the 5G enabled autonomous vehicles and precision robotics

## **Outcome and Business Impact**

Outcome and business impact of this research include:

The client leveraged its expertise in standalone 5G to offer innovative and customized solutions to various segments of the market, such as autonomous vehicles, precision robotics, industrial automation and others

The client explored collaboration opportunities with advanced automobile companies and precision robotics solution providers to expand its reach and enhance its brand value The client gained a competitive advantage in standalone 5G for autonomous vehicles and precision robotics by focusing on innovation, customizing solutions, optimizing performance, leveraging partnerships, and ensuring regulatory compliance

#### Conclusion

A large portion of the invention and development process for the automotive and robotics sector is accelerated by 5G technology, which also serves as a driving factor for expanding consumer demand globally. Data Bridge Market Research was able to provide in-depth qualitative as well as quantitative market analysis with the help of market research methodology, AI driven analytical tools and technologies. All parameters required by the client, such as market trend analysis, technological advancements, competitive analysis, the study of potential customers, and investment opportunities, among others, were included in the research study. DBMR provided the client with actionable intelligence against its major competitors and changing market dynamics, which helped the client to analyze the company's growth changes in terms of penetration, technology, and future endeavors enabling the client to make business strategies.